

企业股权再融资的财务分析

摘要

随着全球经济不断快速增长和发展,我国也逐渐成为世界上主要经济体,国内资本市场竞争也变得日益激烈,我国大部分企业为了促进公司再次发展或者为了获取企业发展壮大的机会通常选择再融资的方式来为企业募集资金。再融资虽然能为企业带来资金,但也同时会带来风险使企业效益下降,我国上市企业作为我国经济发展的主要力量,其加强企业融资管理、时刻关注企业财务情况、及时发现再融资存在问题并通过财务效应分析和有效管理来提高公司效率是我国企业在未来发展道路上的必要条件。近年来这些问题也逐渐得到研究者的关注,主要研究方向是企业如何通过对公司的财务活动、财务分析来提高公司经营绩效。本文将积成电子股份有限公司为案例通过介绍股权再融资、公司基本融资情况和公司财务情况及相关建议来对企业股权再融资进行财务分析。

关键词: 再融资; 财务效应; 经营绩效

Abstract

With the rapid growth and development of the global economy, China has gradually become a major economy in the world. Competition in the domestic capital market has also become increasingly fierce. In order to promote the re-development of the company or to obtain opportunities for the growth of the enterprise, most enterprises in our country usually choose the way of refinancing to raise funds for the enterprise. Although refinancing can bring funds to enterprises, it will also bring risks and reduce the efficiency of enterprises. As the main force of China economic development, listed enterprises in China strengthen the financing management of enterprises and pay attention to the financial situation of enterprises at all times. Finding the problems existing in refinancing in time and improving the efficiency of the company through the analysis of financial effects and effective management are the necessary conditions for Chinese enterprises to develop in the future. In recent years, these problems have gradually been paid attention from researchers. The main research direction is how to improve the performance of the company through the analysis of the financial activities and financial effects of the company. This paper will take Jicheng Electronic Co., Ltd as an example to discuss the financial effect of refinancing by introducing the equity refinancing, the basic financing situation of the company and financial situation of the company and related suggestions.

Keywords: Refinance ; Financial effect ; Operating performance

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