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CONSUMERS & BRANDS

Video-on-demand: NPO Start users in the Netherlands

Consumer Insights report

Consumer Insights by statista ✓



Consumer Insights Global survey

Introduction



Report overview

This report offers the reader a comprehensive overview of NPO Start users in the Netherlands: who they are; what they like; what they think; and how to reach them. It provides insights on their demographics, lifestyle, opinions, and marketing touchpoints.

Additionally, the report allows the reader to benchmark NPO Start users in the Netherlands ("brand users") against Dutch video-on-demand users in general ("category users"), and the overall Dutch consumer, labelled as "all respondents" in the charts.

The report is updated quarterly and is based on data from the Consumer Insights Global survey, an international survey that covers more than 15,000 brands across 56 countries.

Global survey methodology (1)

Design: Online Survey, split questionnaire design

Duration: approx. 15 minutes

Language: official language(s) of each country with

American English offered as an alternative

Region: 56 countries

Number of respondents:

- 12,000+ for countries with the extended survey (including the Netherlands)
- 2,000+ for the basic survey

Sample: Internet users, aged 18 – 64, quotas set on gender and age

Fieldwork:

- Continuous from January to December
- Countries that receive the extended survey are updated four times a year

CHAPTER 01

Management summary

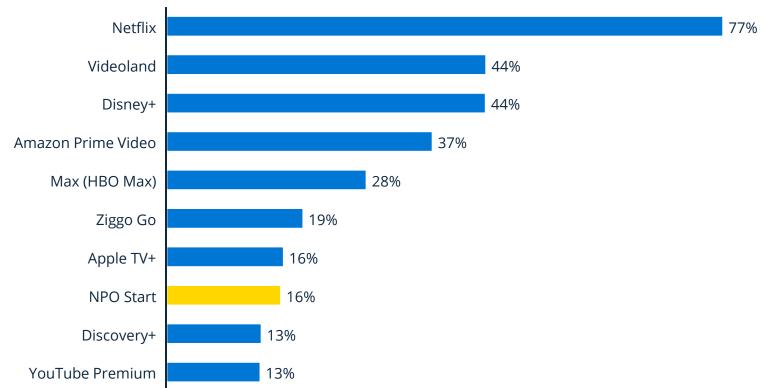
- Brand usage
- Key insights



NPO Start is the eighth most used video-on-demand service in the Netherlands with Netflix in first place

Management summary: brand usage and competition

Top 10 most used video-on-demand services in the Netherlands





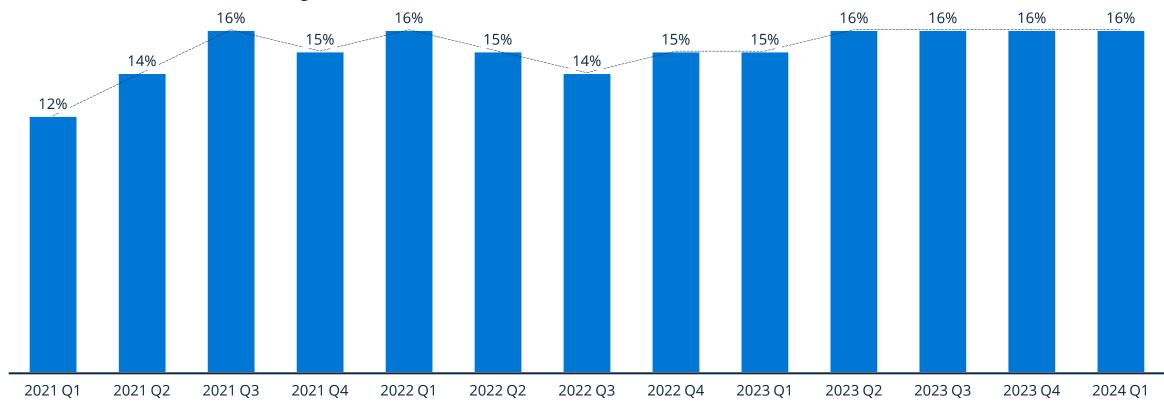




The share of video-on-demand users using NPO Start grew by 4 percentage points since 2021

Management summary: brand usage timeline

Timeline of video-on-demand users using NPO Start





NPO Start users in the Netherlands

Management summary: key insights

Demographic profile

32% of NPO Start users are Millennials.

Compared to other video-on-demand services, NPO Start has a relatively high share of female users.

NPO Start has a larger share of users with a high income than other video-on-demand services.

NPO Start users are more likely to live in rural communities than video-on-demand users in general.

Consumer lifestyle

Having a good time is more important to NPO Start users than to other video-on-demand users.

Politics, society and current world events are relatively prevalent interests of NPO Start users.

NPO Start users are more likely to have reading as a hobby than other video-on-demand users.

Consumer attitudes

It stands out that 66% of NPO Start users say that digital services allow them to discover new and exciting content.

15% of NPO Start users are innovators or early adopters of new products.

A relatively high share of NPO Start users think that housing is an issue that needs to be addressed.

Marketing touchpoints

is more popular among NPO Start users than the average video-on-demand user.

NPO Start users remember hearing ads in podcasts more often than other video-on-demand users.

CHAPTER 02

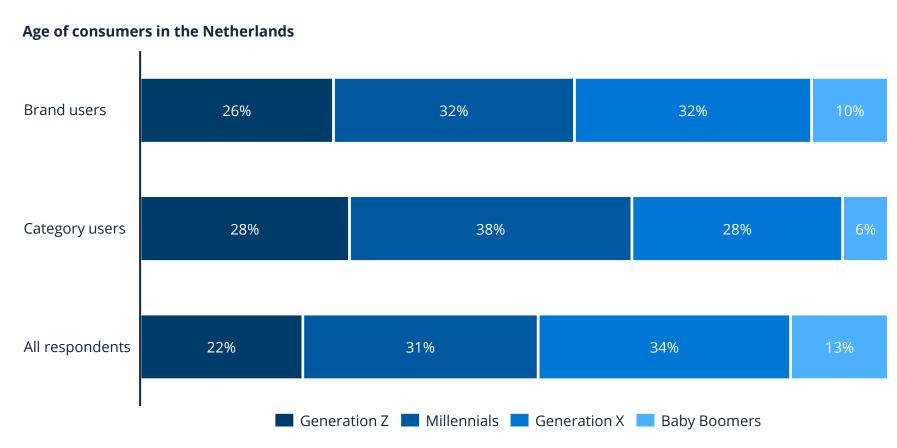
Demographic profile

- Generations
- Gender
- Education
- Income
- Household classification
- Type of community
- LGBTQ+



32% of NPO Start users are Millennials

Demographic profile: generations



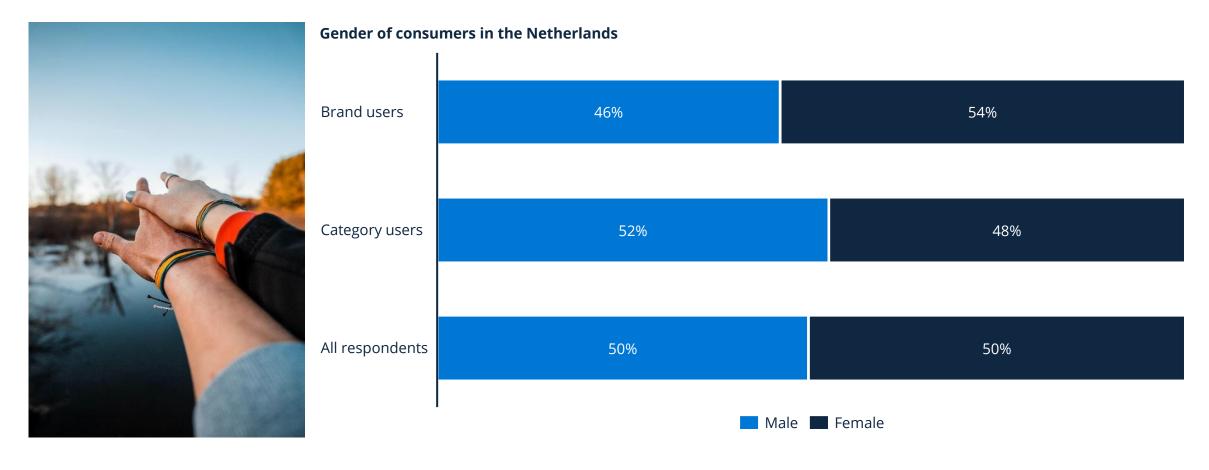






Compared to other video-on-demand services, NPO Start has a relatively high share of female users

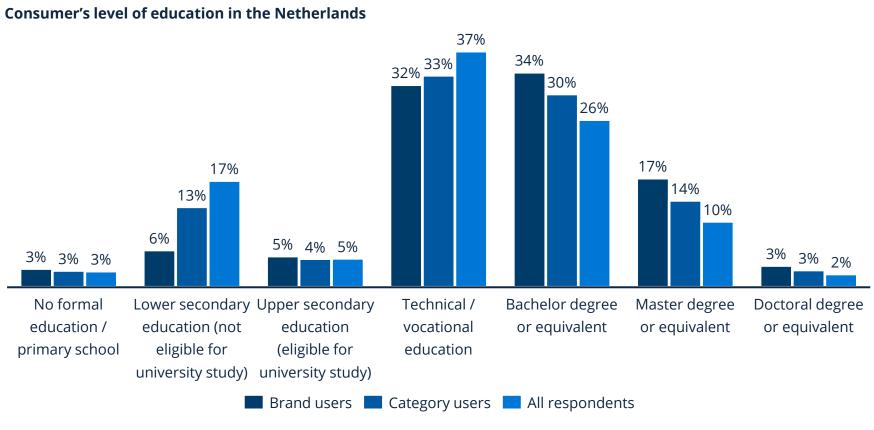
Demographic profile: gender





A relatively high share of NPO Start users have a college degree

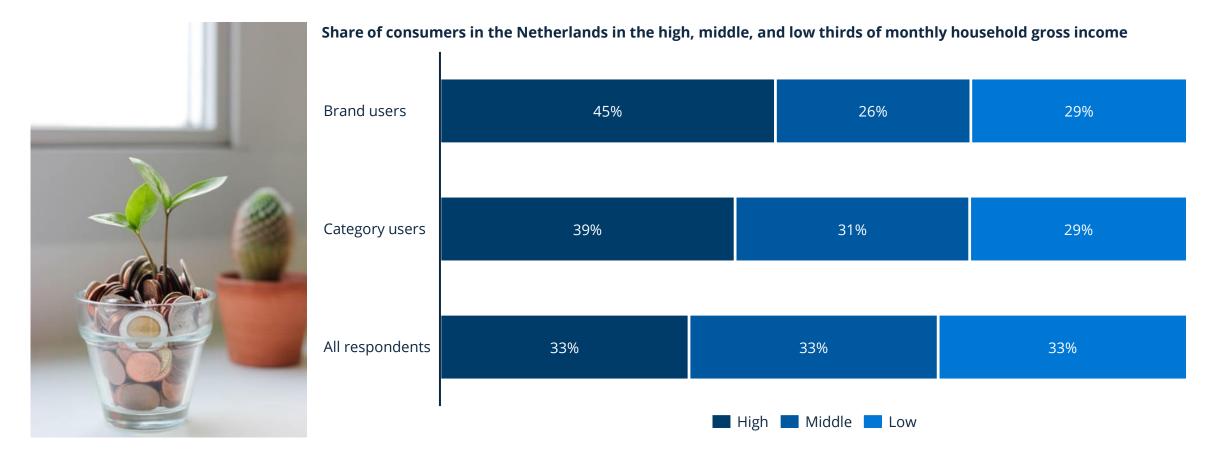
Demographic profile: education





NPO Start has a larger share of users with a high income than other video-ondemand services

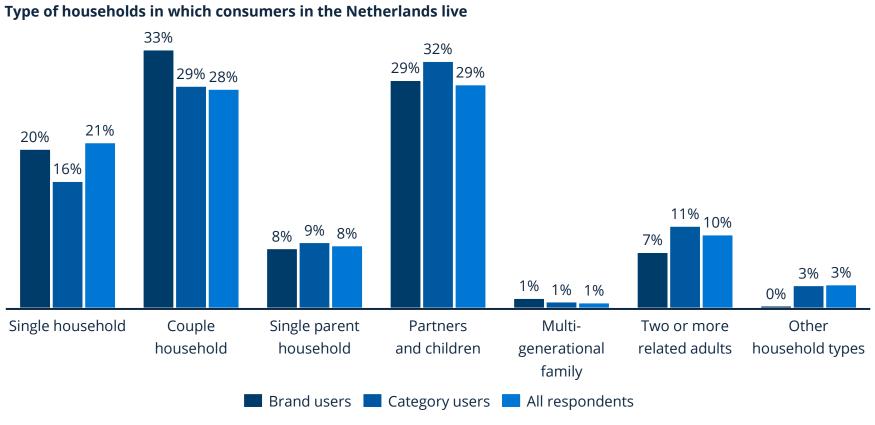
Demographic profile: income





Compared to other video-on-demand users, NPO Start users are relatively likely to live in a couple household

Demographic profile: household classification



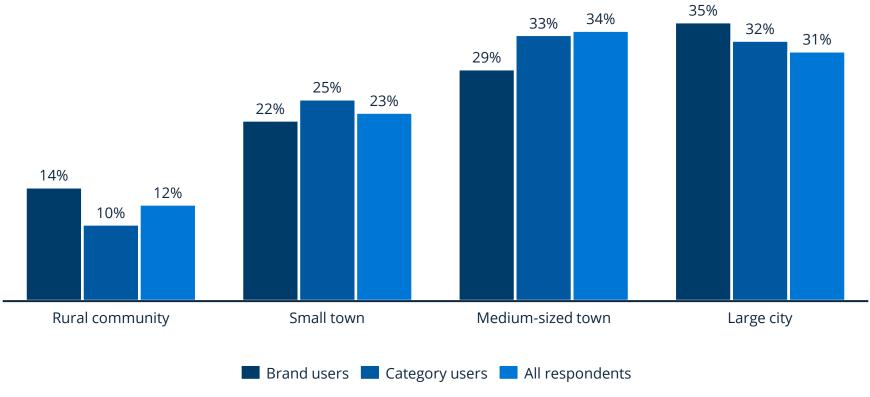


NPO Start users are more likely to live in rural communities than video-on-demand users in general

Demographic profile: type of community

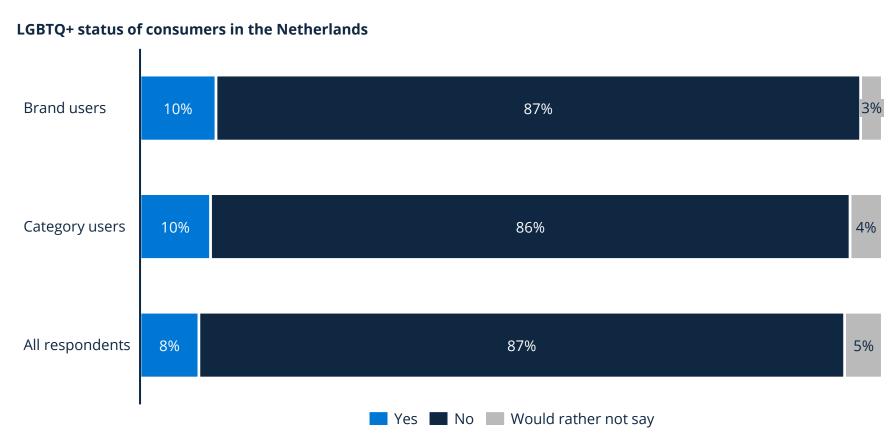


Communities where consumers live in the Netherlands



10% of NPO Start users consider themselves part of the LGBTQ+ community

Demographic profile: LGBTQ+







Sources:

CHAPTER 03

Consumer lifestyle

- Life values
- Main interests
- Hobbies & leisure activities
- Sports activities
- Sports followed



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